

PRIME Healthcare System Inc Saint Mary's Hospital 2018 Audited Statement of Operations	<i>Dollars are in Thousand\$</i>		
	2018 St. Mary's NJ Hospital	All Other PRIME Hospitals	2018 PHSI Consolidated <i>TIES TO PG 5</i>
<b>Revenue</b>			
Patient service revenue (net of contractual allowances and discounts)	124,514	3,964,690	<b>4,089,204</b>
Provision for doubtful accounts	(7,014)	(686,642)	<b>(693,656)</b>
Net patient service revenue less provision for doubtful accounts	117,500	3,278,049	<b>3,395,548</b>
Premium revenue	0	18,939	<b>18,939</b>
Other operating revenue	3,293	209,465	<b>212,758</b>
	120,793	3,506,453	<b>3,627,245</b>
<b>Operating expenses</b>			
Compensation and employee benefits	63,664	1,680,582	<b>1,744,245</b>
General and administrative	8,117	450,822	<b>458,938</b>
Supplies	19,797	418,182	<b>437,979</b>
Professional services	21,700	390,405	<b>412,105</b>
Depreciation and amortization	6,906	165,481	<b>172,388</b>
Rent and lease	896	74,948	<b>75,844</b>
Medical claims	0	65,919	<b>65,919</b>
Goodwill impairment	0	50	<b>50</b>
	121,079	3,246,389	<b>3,367,467</b>
Income (loss) from operations	(286)	260,065	<b>259,778</b>
Interest expense	(377)	(147,179)	<b>(147,557)</b>
Other non-operating income	0	4,077	<b>4,077</b>
Income (loss) before income taxes	(663)	116,961	<b>116,298</b>
Income tax	0	(1,513)	<b>(1,513)</b>
Net income (loss)	(663)	115,448	<b>114,785</b>
Allocation of net income to non-controlling interest	0	(24,939)	<b>(24,939)</b>
Controlling interest in net income (loss)	(663)	90,509	<b>89,846</b>

PRIME Healthcare System Inc Saint Mary's Hospitals 2018 Audited Balance Sheet	<i>Dollars are in Thousand\$</i>		
	2018	All Other	2018 PHSI
	St. Mary's NJ Hospital	PRIME Hospitals	Consolidated <i>TIES TO PGS 3&amp;4</i>
<b>ASSETS</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	\$ 3,267	\$ 191,259	\$ 194,526
Restricted cash	0	869	869
Patient accounts receivable, less allowances for doubtful accounts	15,482	436,287	451,769
Intercompany receivable	0	(0)	(0)
Estimated third-party payer receivable	1,090	54,689	55,778
Provider fee receivable	1,108	313,201	314,310
Supplies inventory	3,486	58,804	62,290
Prepaid expenses and other current assets	3,387	73,790	77,177
Short-term investments	0	1,138	1,138
Related-party receivables	0	30,705	30,705
Total current assets	27,820	1,160,742	1,188,562
PROPERTY AND EQUIPMENT, net	52,131	1,202,226	1,254,356
INSURANCE CLAIMS AND RESERVES RECOVERABLE	0	148,577	148,577
GOODWILL	0	40,809	40,809
OTHER ASSETS	1,064	26,921	27,985
<b>TOTAL ASSETS</b>	81,015	2,579,275	2,660,289
<b>LIABILITIES AND STOCKHOLDER'S EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Accounts payable	9,396	140,471	149,867
Accrued expenses	5,713	247,252	252,965
Medical claims payable	0	13,878	13,878
Intercompany payable	46,703	(46,703)	(0)
Current portion of related-party payables	0	58,786	58,786
Estimated third-party payor settlements	197	28,814	29,011
Provider fee payable	0	152,779	152,779
Current portion of capital leases	3,514	62,695	66,208
Current portion of long-term debt	84	63,462	63,546
Total current liabilities	65,607	721,433	787,040
<b>LONG-TERM LIABILITIES</b>			
Revolving credit facility	0	299,776	299,776
Sale lease-back liability	0	651,933	651,933
Insurance claims liabilities and reserves	1,050	191,276	192,326
Related party payables, net of current portion	0	0	0
Pension liabilities	0	25,722	25,722
Capital leases, net of current portion	2,138	91,047	93,186
Long-term debt, net of current portion	138	477,204	477,342
Other long-term liabilities	0	43,457	43,457
Total long-term liabilities	3,326	1,780,415	1,783,740
<b>STOCKHOLDER'S EQUITY</b>			
Common stock	0	0	0
Additional paid-in capital	70,290	(70,287)	3
Accumulated other comprehensive income (loss)	0	(8,739)	(8,739)
Retained earnings (accumulated deficit)	(58,208)	(206,075)	(264,283)
Non-controlling interest	0	362,527	362,527
Total stockholder's equity	12,082	77,427	89,509
<b>TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY</b>	\$ 81,015	\$ 2,579,275	\$ 2,660,289